ALPHA GEO (INDIA) LIMITED

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Statement of consolidated unaudited financial results for the quarter ended 30th June, 2026

S.NO.	PARTICULARS	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	(Refer note-7)	Unaudited	Audited
1	**INCOME:**				
	Revenue from operations	8212.94	4,928.96	4084.28	11217.44
	Other income	314.20	4.08	288.38	619.79
	Total income	**8527.14**	**4933.04**	**4372.66**	**11837.23**
2	**EXPENSES:**				
	Geophysical survey and related expenses	5089.36	4244.70	3376.33	9912.65
	Employee benefits expense	571.73	376.52	345.59	1419.40
	Finance costs	2.19	9.50	5.21	32.69
	Depreciation and amortisation expenses	292.61	324.97	431.64	1636.54
	Provision for Expected Credit Loss	-	-	-	-
	Other expenses	597.34	400.91	125.42	717.64
	Total expenses	**6553.23**	**5356.60**	**4284.19**	**13718.92**
3	**Profit /(Loss) before exceptional items and tax (1-2)**	**1973.91**	**(423.56)**	**88.47**	**(1881.69)**
4	Exceptional items	-	-	-	-
5	**Profit / (Loss) before tax (3-4)**	**1973.91**	**(423.56)**	**88.47**	**(1881.69)**
6	Tax expense				
	Current tax	60.00	-	-	-
	Deferred tax	428.07	(125.33)	14.24	(487.06)
	Total tax expense	**488.07**	**(125.33)**	**14.24**	**(487.06)**
7	**Profit / (Loss) after tax for the period from continuing operations (5-6)**	**1485.84**	**(298.23)**	**74.23**	**(1394.63)**
8	**Profit from discontinued operations**	-	-	-	-
9	**Tax expenses of discontinued operations**	-	-	-	-
10	**Profit/(Loss) from discontinued operations after tax (8±9)**	-	-	-	-
11	**Profit / (Loss) for the period and before share of (loss) of investments accounted through equity method**	**1485.84**	**(298.23)**	**74.23**	**(1394.63)**
12	Share of gain or loss from Associate accounted through equity method	0.01	(0.06)	-	(0.01)
13	**Profit /(Loss)for the period (11+12)**	**1485.85**	**(298.29)**	**74.23**	**(1394.64)**
14	**Profit/(Loss) for the period attributable to:**				
	Shareholders of the company	1,425.93	(308.62)	81.06	(1389.39)
	Non-controlling interest	59.92	10.33	(6.83)	(5.25)
15	**Other comprehensive income**				
A	(i) Items that will not be reclassified to profit or loss	(1.00)	14.42	(2.26)	7.65
	(ii) Income tax relating to items that will not be reclassified to profit or Loss	(0.25)	(3.62)	0.57	(1.92)
B	(i) Items that will be reclassified to profit or loss	(2.43)	202.11	(1.56)	384.06
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	
	Total other comprehensive income	**(3.68)**	**212.91**	**(3.25)**	**389.79**
16	**Total comprehensive income for the period (13+15)**	**1482.17**	**(85.38)**	**70.98**	**(1004.85)**
17	**Total comprehensive income for the period attributable to: (comprising profit/(loss) and other comprehensive income for the period)**				
	Shareholders of the company	1422.25	(95.71)	77.81	(999.60)
	Non-controlling Interest	59.92	10.33	(6.83)	(5.25)
18	Paid up equity share capital (ordinary shares of ₹ 10/- each)	636.48	636.48	636.48	636.48
19	Other equity excluding revaluation reserves				24699.02
20.i.	**Earnings/(loss) per equity share for continuing operations (Not annualised) -(₹)**				
	Basic	22.40	(4.85)	1.27	(21.83)
	Diluted	22.40	(4.85)	1.27	(21.83)
20.ii.	**Earnings /(loss) per equity share for discontinued operations (Not annualised) -(₹)**				
	Basic	-	-	-	-
	Diluted	-	-	-	-
20.iii.	**Earnings /(loss) per equity share for discontinued And continuing operations (Not annualised) -(₹)**				
	Basic	22.40	(4.85)	1.27	(21.83)
	Diluted	22.40	(4.85)	1.27	(21.83)

ALPHAGEO (INDIA) LIMITED HYD.

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Notes

1 The above consolidated unaudited financial results for the quarter ended 30th June 2026 as reviewed by the audit committee and have been considered and approved by the Board of Directors at its meeting held on August 11, 2026. The statutory auditors of the company have expressed an unmodified opinion on these results.

2 The Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

3 The Consolidated results include the unaudited financial results of Indian subsidiary, associate company of Indian subsidiary and foreign subsidiary.

4 The group is engaged in the business of "Geophysical Data Acquisition, Processing and interpretation Services" and therefore, has only one reportable segment in accordance with Ind AS 108 "Operating Segments".

5 During the financial year 2021-22, the Income Tax Department raised a demand on the Company in connection with disallowance of excess depreciation claimed on import of machinery, amounting to Rs. 601.53 lakhs. Further, during the financial year 2024–25, the Managing Director received a separate tax demand of Rs. 1,644.78 lakhs in his personal capacity in relation to the same matter, which has been indemnified by the Company and accordingly recognised as a non-current income tax asset.Based on external expert opinion obtained and management's assessment of the facts and circumstances of the case, the Company believes that the matter is defensible on merits and the likelihood of an outflow of economic resources is not probable. Accordingly, no provision has been recognised in the financial statements in respect of this matter.The aggregate exposure in respect of the above matter amounting to Rs. 2,246.31 lakhs has been disclosed as a contingent liability.

6 During the financial year 2022-23, the Directorate of Enforcement provisionally seized fixed deposits aggregating Rs. 1,601.08 lakhs alleging contravention under the provisions of FEMA, 1999. During the financial year 2025-26, the Company received a show cause notice dated 29 January 2026 from the adjudicating authority in relation to the aforesaid matter. The matter is presently under adjudication.Based on legal opinion obtained, management believes that the Company has a strong case on merits and the likelihood of material outflow is not probable at this stage. Accordingly, no provision has been recognised in the financial statements in respect of this matter. However, considering the pending proceedings, the matter has been disclosed as a contingent liability.

7 The figures for the quarter ended 31st March 2026 are the balancing figures between audited figures for the full financial year and the reviewed year to date figures up to the third quarter of the respective financial year.

8 The abstract of Financial Results on Standalone basis is given below:

PARTICULARS	Quarter Ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	(Refer note-4)	Unaudited	Audited
Total revenue from operations	5437.79	4,683.56	4084.28	10972.04
Profit /(Loss) before tax from continuing operations	1701.37	(481.46)	105.97	(1910.67)
Profit /(Loss) after tax from continuing operations	1273.67	(361.95)	91.72	(1429.49)
Profit /(Loss) after tax from dis-continuing operations	-	-	-	-
Other comprehensive income (Net of tax)	(1.25)	10.80	(1.69)	5.73
Total comprehensive income	1272.42	(351.15)	90.03	(1423.76)

9 The figures for the corresponding previous period have been reclassified / regrouped wherever necessary to conform to current period classification.

For ALPHAGEO (INDIA) LIMITED

ALPHAGEO (INDIA) LIMITED HYD.

Dinesh Alla
Chairman & Managing Director
DIN:01843423

HYDERABAD
August 11, 2026

INDEPENDENT AUDITORS REVIEW REPORT ON THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF ALPHAGEO (INDIA) LIMITED FOR THE QUARTER ENDED 30 JUNE 2026 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report to
The Board of Directors
ALPHAGEO (INDIA) LIMITED

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of **ALPHAGEO (INDIA) LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group')for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This statement includes the results of the following entities:

   1. Alphageo Offshore Services Private Ltd (Indian Subsidiary)
   2. Alphageo International Ltd (Foreign Subsidiary)
   3. Agil Seismic Services Private Limited (Associate company of Alphageo Offshore Services Private Limited)

MAJETI & CO. HYDERABAD Chartered Accountants

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Emphasis of matter

- We draw attention to Note no 6 to the Statement regarding ongoing proceedings under the Foreign Exchange Management Act, 1999 (FEMA), in relation to which fixed deposits aggregating to Rs. 1,601.08 lakhs of the Company continue to remain under seizure/frozen from the year 2022-23, pursuant to actions initiated by the Directorate of Enforcement.

  During the Financial year 2025-26, the Company has received a show cause notice from the adjudicating authority in connection with the said matter. Based on legal opinion obtained by the management and considering the current status of proceedings, management has assessed that no provision is presently required in respect of this matter and has disclosed the same as a contingent liability in the financial statements.

- As mentioned in Note No. 5 to the Statement, during the financial year 2024–25, the Managing Director received a tax demand of Rs. 1,644.78 lakhs in connection with an ongoing tax matter pertaining to the Company. The said amount, being indemnified by the Company, has been recognised as a non-current income tax asset. The aggregate exposure of Rs. 2,246.31 lakhs (including an existing demand on the company of Rs. 601.53 lakhs) has been disclosed as a contingent liability. Based on external expert opinion obtained by the management, no provision has been recognised in the financial statements in respect of this matter.

Our opinion is not modified in respect of these matters.

7. The accompanying statement of consolidated unaudited financial results includes unaudited interim financial results and other unaudited financial information in respect of subsidiary which have been reviewed by their auditors whose interim financial results reflects total income of Rs.3126.47 lakhs, total net profit after tax and total comprehensive income of Rs.199.73 lakhs for the quarter ended June 30, 2026 as considered in the consolidated unaudited financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

MAJETI & CO.
HYDERABAD
Chartered Accountants

8. The accompanying statement of consolidated unaudited financial results includes unaudited interim financial results and other unaudited financial information in respect of foreign subsidiary, which have not been reviewed by their auditor, whose interim financial results reflect total income of Rs.24.93 Lakhs, total net Profit after tax and total comprehensive Income of Rs.12.45 lakhs for the quarter ended June 30, 2026 as considered in the unaudited consolidated financial results. These unaudited financial statements and other unaudited financial information have been approved and furnished to us by the management. Our conclusion, in so far as it relates to the affairs of the subsidiary is based solely on such unaudited financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial statements are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matters.

For MAJETI & Co.,
Chartered Accountants
Firm's Registration Number: 015975S

MAJETI & CO. HYDERABAD Chartered Accountants

M. Kiran Kumar

Kiran Kumar Majeti
Partner
Membership Number:220354
UDIN: 26220354QAQPQW2698

Hyderabad
August 11,2026